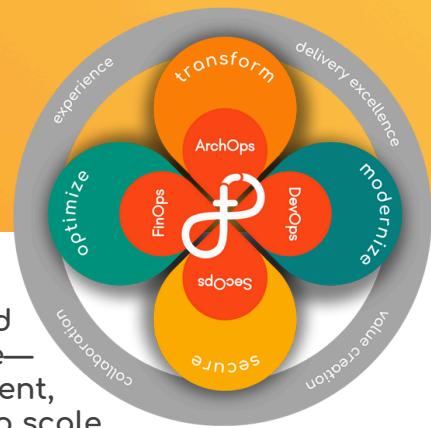# threadfin

Threadfin's Microsoft Purview QuickStart

Data is growing fast—and so are the risks. We'll help you stay ahead with a smarter, faster way to manage compliance and governance—without the complexity. You'll get a working pilot in your environment, a clear governance and protection strategy and the confidence to scale your compliance efforts.

What it is:

Microsoft Purview is a unified platform for discovering, classifying and protecting sensitive data across your organization. It simplifies compliance, reduces risk and gives you the tools to manage data security with confidence. Purview enables modern data governance across Microsoft 365, cloud services and on-prem environments.

Who it's for:

Threadfin's Microsoft Purview QuickStart is a fixed-fee engagement designed for SMB and mid-tier enterprise organizations looking to quickly establish a strong data governance foundation. We deliver expert guidance to help you configure protection, classification and compliance tools—without overextending your internal team.

Timeline:

4–6 weeks

LEARN MORE

What it includes:

1 Environment Prep & Data Discovery
- Enable core Purview services: Data Classification, DLP, Insider Risk, Audit
- Set roles and permissions—ideal for teams without dedicated compliance staff
- Scan one Microsoft 365 repository (SharePoint, OneDrive or Teams)
- Identify sensitive data and flag protection or governance gaps

2 Sensitivity Labels & DLP Policy Design
- Define a baseline sensitivity labeling and protection model
- Apply labels and DLP policies to email, files and Teams
- Align policies with common compliance needs (PII, HIPAA, financials)

3 AI & Copilot Governance Alignment
- Evaluate your current state—whether you're pre-pilot, actively piloting or already live with Copilot
- Validate label coverage, oversharing risk and access controls across key workloads
- Recommend improvements for secure, responsible use

4 Admin Empowerment & Handoff
- Host an interactive session to help your team confidently manage and scale Purview
- Provide documentation, policy workbook and operational guidance

Collaboration is our north star.

From the moment we engage, we're laser-focused on success. Our unique approach integrates our delivery team early in the process to ensure a unified vision. Our project management and customer success teams don't miss a beat and always keep all stakeholders in the loop.