Threadfin's Microsoft Copilot Deployment

Deploy Microsoft Copilot with confidence. Our framework ensures governance, security & and data protection—while driving user adoption—so you can experience Copilot's full potential while safeguarding your organization. With built-in DLP & compliance controls, we minimize AI-driven data exposure & ensure sensitive information stays protected.

① PREPARE THE FOUNDATION

We establish a secure, well-governed environment by aligning stakeholders, assessing risks & implementing compliance frameworks.

- Align stakeholders on data policies & business goals
- Conduct Copilot-specific risk assessment for data exposure & access
- Implement Microsoft Purview Compliance Suite for data governance
- Implement Microsoft DLP to restrict unauthorized AI-driven data exposure
- Enforce access control & role-based security
- Enhance security posture with Secure Score

Click here for our Readiness Assessment.

② DEPLOY COPILOT EXPERIENCES

We strategically introduce Copilot into workflows through structured pilots, controlled rollouts & user training.

- Define key use cases (email automation, document summarization, code generation) to align business value
- Pilot & measure impact before full deployment, using Secure Score to assess baseline security benchmarks (identity controls, data-loss prevention, etc.)
- Apply adaptive DLP enforcement to continuously refine security settings based on Copilot usage insights
- Provide role-based training, AI best practices & change management strategies for user acceptance & adoption
- Activate Copilot across platforms (Teams, SharePoint, Outlook) & experiences (Copilot for Sales, Finance, Service, etc.)

③ OPTIMIZE

Post-pilot, we use real-world feedback to refine & enhance functionality, fine-tuning security, compliance & performance.

- Measure success by tracking adoption, workflow & engagement
- Establish structured user feedback loops
- Leverage Purview to enforce data security & compliance
- Align Copilot experiences with security policies & workflows
- Fine-tune system configurations & permissions
- Monitor & enhance AI-driven insights

④ MONITOR & ITERATE

Long-term, we continuously optimize security, refine policies & address evolving risks.

- Track key security & adoption metrics
- Use Secure Score to guide improvements
- Use Defender for Cloud Apps to monitor & refine DLP policies based on real-world use patterns
- Refine Copilot experiences based on user behavior, adoption insights & security trends
- Automate compliance & security reviews
- Refine AI automation policies
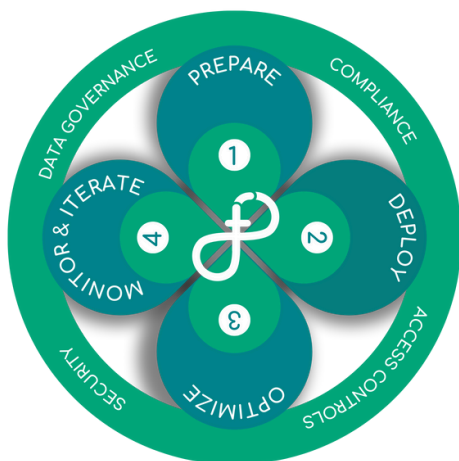
Minimize AI oversharing. Deploy Microsoft 365 Copilot without fear of data compromise.