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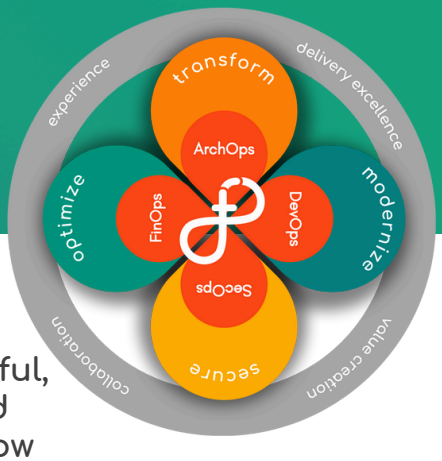

Copilot for Microsoft 365 | Readiness Assessment

Copilot gives people the ability to delegate tasks to AI, saving time and improving productivity. It's incredibly powerful, but it introduces data security risks. Careful assessment and planning are a must before implementation. Our experts know exactly what to look for to protect your organization.

Process: Readiness Assessment

Our detailed readiness assessment sets the stage for a successful implementation. We perform a detailed review of the following:

- Data protection
- Data preparation
- Data governance
- Copilot for Microsoft 365 requirements

Assessment Deliverables

You'll know exactly what your organization needs to implement Copilot for Microsoft 365 quickly and securely. We provide you with:

- Detailed reports that include findings, recommendations & action items (we present results to key stakeholders)
- Roadmap for remediation (which we'll review with your technical team)

Microsoft Solutions Partner
Modern Work

Microsoft Solutions Partner
Infrastructure
Azure

READINESS ASSESSMENT
- data protection
- data preparation
- data governance
- requirements

REMEDIATION
- process
- platforms

IMPLEMENTATION
- skillsets
- customization
- governance
- user adoption

Copilot is productivity-focused, but it's data dependent.

That's why your organization's security posture must be managed carefully before, during and after implementation.

- **Location:** Copilot sits inside Microsoft 365 apps like Word, Excel, PowerPoint, Teams and Outlook. Based on user prompts, the AI creates content, visuals, analysis and more.
- **Access:** To create that content, Copilot scours all the data a user has access to, including documents, presentations, email, calendar, notes, contacts and more—and users often have access to more data than is strictly necessary.
- **Data sensitivity:** Whether accessed intentionally or accidentally, this access puts sensitive data like employee files, financials and contracts at risk.
- **New data:** Once sensitive data is accessed, new sensitive data is created—and it also needs to be protected.
- **Data quality:** Copilot's output is only as good as its input.

Common challenges

- Existing data isn't secure
- Lack of data governance
- Lift & shift cloud migrations
- Haphazard content management

High risk areas

- Mislabeled files
- Collaboration links
- Excessive permissions

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